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SUN CENTURY GROUP LIMITED

太陽世紀集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

DESPATCH OF PROSPECTUS DOCUMENTS

Reference is made to the announcements of Sun Century Group Limited (the “**Company**”) dated 20 September 2016, 7 October 2016, 13 October 2016, 24 October 2016, 25 October 2016, 14 November 2016 and 15 November 2016, respectively, and the circular of the Company dated 28 October 2016 (the “**Circular**”) in relation to, among other things, the Rights Issue. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Prospectus Documents have been despatched to the Qualifying Shareholders on 22 November 2016. The Company will proceed with the Rights Issue in accordance with the expected timetable as set out in the Prospectus.

Qualifying Shareholders are reminded that the latest time for acceptance of and payment for the Rights Shares is 4:00 p.m. on Tuesday, 6 December 2016.

WARNING OF THE RISKS OF DEALINGS IN THE SHARES AND THE NIL-PAID RIGHTS SHARES

The Rights Issue is conditional on the Underwriting Agreement having become unconditional and not having been terminated in accordance with the terms thereof. The conditions to the Underwriting Agreement are set out in the paragraph headed “Conditions of the Underwriting Agreement” in the letter from the Board as set out in the Prospectus. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

Any dealings by the Shareholders and other persons in the Shares from the date of this announcement up to the date on which the Rights Issue becomes unconditional (which is expected to be at 4:00 p.m. on Friday, 9 December 2016), and any dealings in the Rights Shares in their nil-paid form from Thursday, 24 November 2016 to Thursday, 1 December 2016 (both dates inclusive), will be at their own risk and if they are in any doubt about their position, they should consult their own professional advisers.

By order of the Board
Sun Century Group Limited
Chau Cheok Wa
Chairman

Hong Kong, 22 November 2016

As at the date of this notice, the executive Directors are Mr. Chau Cheok Wa, Ms. Yeung So Mui, Ms. Cheng Mei Ching, and Ms. Yeung So Lai; and the independent non-executive Directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.