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L E T
LEISURE ENTERTAINMENT TASTE

**MAJOR SUCCESS
GROUP LIMITED**

*(Incorporated in the British Virgin Islands
with limited liability)*

**LET GROUP
HOLDINGS LIMITED**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1383)

JOINT ANNOUNCEMENT

**DELAY IN DESPATCH OF COMPOSITE DOCUMENT IN RELATION
TO UNCONDITIONAL MANDATORY CASH OFFERS BY
YU MING INVESTMENT MANAGEMENT LIMITED AND
KINGSTON SECURITIES LIMITED
FOR AND ON BEHALF OF MAJOR SUCCESS GROUP LIMITED
TO ACQUIRE ALL ISSUED SHARES
AND TO CANCEL ALL OUTSTANDING SHARE OPTIONS OF
LET GROUP HOLDINGS LIMITED (OTHER THAN THOSE ALREADY
OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND
PARTIES ACTING IN CONCERT WITH IT)**

Joint Financial Advisers to the Offeror



YU MING INVESTMENT MANAGEMENT LIMITED
馮銘投資管理有限公司



金利豐財務顧問
KINGSTON CORPORATE FINANCE

Financial Adviser to LET

MERDEKA 領智

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by LET Group Holdings Limited and Major Success Group Limited dated 14 September 2022 in relation to, among other things, the LET Offers. Unless otherwise defined in this announcement, capitalised terms defined or adopted in the Joint Announcement have the same meaning when used in this announcement.

Pursuant to Rule 8.2 of the Takeovers Code, LET and the Offeror are required to despatch the Composite Document within 21 days of the date of the Joint Announcement, i.e. on or before 5 October 2022, or such later date as the Executive may approve.

As certain information required in the Composite Document including the valuation reports of property interests of LET Group, letter from the independent financial adviser, indebtedness statement and material change confirmation are yet to be finalised, the Composite Document cannot be despatched in accordance to the requirement of Rule 8.2 of the Takeovers Code.

An application was made to the Executive for a waiver from strict compliance with the requirements under Rule 8.2 of the Takeovers Code, and the Executive has granted the consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 21 October 2022.

Further announcement(s) will be jointly made by LET and the Offeror when the Composite Document is despatched or in the event of any other changes to the expected timetable as and when appropriate in compliance with the Takeovers Code.

By order of the board of
Major Success Group Limited
Lo Kai Bong
Director

By order of the board of
LET Group Holdings Limited
Chiu King Yan
Company Secretary

Hong Kong, 5 October 2022

As at the date of this joint announcement, the executive LET Directors are Mr. Lo Kai Bong (Chairman), Mr. Au Chung On John and Mr. Manuel Assis Da Silva; and the independent nonexecutive LET Directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.

The LET Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the directors of the Offeror in their capacity as directors of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Offeror are Mr. Lo Kai Bong, Mr. Xu Haohao and Mr. Choi Kin Man.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to LET) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by the LET Directors in their capacity as LET Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.