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SUNCITY GROUP HOLDINGS LIMITED
太陽城集團控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：1383)

海外監管公告：
由一間海外上市附屬公司

本公告乃根據香港聯合交易所有限公司證券上市規則第13.10B條而作出。

以下為太陽城集團控股有限公司於菲律賓證券交易所上市的一間海外上市附屬公司Suntrust Home Developers, Inc.於2020年6月1日在菲律賓證券交易所網站刊載的公告。

承董事會命
太陽城集團控股有限公司
主席
周焯華

香港，2020年6月1日

於本公告日期，執行董事為周焯華先生、盧衍溢先生(前稱盧啟邦先生)、歐中安先生及施文龍先生；以及獨立非執行董事為杜健存先生、胡錦勳博士及盧衛東先生。

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 29, 2020
2. SEC Identification Number
10683
3. BIR Tax Identification No.
000-141-166
4. Exact name of issuer as specified in its charter
SUNTRUST HOME DEVELOPERS, INC.
5. Province, country or other jurisdiction of incorporation
METRO MANILA
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
26th Floor, Alliance Global Tower, 36th St. Corner 11th Avenue, Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,250,000,000

11. Indicate the item numbers reported herein
Item9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Suntrust Home Developers, Inc.

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PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Conditional Subscription of Convertible Bonds by Fortune Noble Limited

Background/Description of the Disclosure

On 29 May 2020, Suntrust Home Developers Inc. (the "Corporation") and Fortune Noble Limited ("Fortune Noble") entered into a Subscription Agreement, where Fortune Noble agreed to subscribe, and the Corporation agreed to issue, PHP7,300,000,000 zero coupon Convertible Bonds upon completion of certain conditions precedent.

The foregoing transaction will support the development of the Main Hotel Casino, a 5-star hotel and casino project to be constructed at Manila Bayshore Integrated City in Paranaque City.

The Corporation is 51%-owned by Fortune Noble, a wholly-owned subsidiary of Suncity Group Holdings Limited ("Suncity Group"). Suncity Group is a listed company on the Hong Kong Stock Exchange ("HK Exchange").

Other Relevant Information

For the information of its stockholders on the foregoing transaction, Suncity Group has published with the HK Exchange a company announcement, which is available at <https://www1.hkexnews.hk/listedco/listconews/sehk/2020/0529/2020052901706.pdf>

Filed on behalf by:

Name	Rolando Siatela
Designation	Corporate Secretary