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LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO DISPOSAL OF 100% EQUITY INTEREST IN DONGYANG XINGUANG PACIFIC INDUSTRIAL COMPANY LIMITED#

Reference is made to the announcement (the “**Announcement**”) of LET Group Holdings Limited (the “**Company**”) dated 21 September 2023 in relation to the Disposal. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as those set out in the Announcement.

The Board is pleased to announce that all the conditions precedent set out in the Sale and Purchase Agreement have been fulfilled and Completion took place on 18 October 2023 on which the industrial and commercial registration in relation to the Disposal has been completed. Upon Completion, the Target Company has ceased to be a subsidiary of the Company and the financial results of the Target Company will no longer be consolidated into those of the Company.

For identification purposes only

By order of the Board
LET Group Holdings Limited
Chiu King Yan
Company Secretary

Hong Kong, 19 October 2023

As at the date of this announcement, the Company’s executive director is Mr. Lo Kai Bong (Chairman), and the Company’s independent non-executive directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.