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SUNCITY GROUP HOLDINGS LIMITED

太陽城集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED EXTENSION OF MATURITY DATE OF CONVERTIBLE BONDS

Reference is made to the announcements of Suncity Group Holdings Limited (the “**Company**”) dated 8 May 2018, 31 May 2018, 15 June 2018, 29 June 2018, 20 July 2018 and 3 August 2018 (collectively, the “**Announcements**”) in relation to, among other things, the extension of the maturity date of the outstanding Convertible Bonds. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, a circular containing, inter alia, (i) details of Amendment Agreement; (ii) a letter of advice from Astrum to the Independent Board Committee and the Independent Shareholders in relation to the Amendment Agreement and the transactions contemplated thereunder; (iii) a recommendation from the Independent Board Committee in relation to the Amendment Agreement and the transactions contemplated thereunder; and (iv) a notice of the EGM, will be despatched to the Shareholders on 30 August 2018.

By order of the Board
Suncity Group Holdings Limited
Chau Cheok Wa
Chairman

Hong Kong, 24 August 2018

As at the date of this announcement, the executive Directors are Mr. Chau Cheok Wa, Mr. Lo Kai Bong, Mr. Au Chung On John and Mr. Manuel Assis Da Silva; and the independent non-executive Directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.